

# Why Do You Need An Estate Plan?

A UNM Financial Wellness Seminar



*Presenter: Denise Lambert, Estate Attorney, TIAA*

- Learn more about wills, asset ownership, and beneficiary designations
- Take away questions for your attorney to help create an estate plan
- Become familiar with basic documents needed for your plan
- Prepare for health care and financial decisions if you become incapacitated
- Evaluate the potential for estate taxes

## **Main Campus**

Thursday, March 22, 2018

12:00 – 1:00 pm

UNM Business Center, EOD 1018

[Join Skype Meeting](#)

## **North Campus**

Friday, March 23, 2018

12:00 – 1:00 pm

HSLIC Library, Room 428

[Join Webcast](#) \*

Register

Workshops are open to UNM Faculty, Staff, and Retirees  
(Not available to student employees)

**Questions?** Call UNM Benefits at 505-277-MyHR (6947) or visit  
[hr.unm.edu/financial-wellness-program](http://hr.unm.edu/financial-wellness-program)



*\*Access webcasts via Internet Explorer and update Silverlight*